It's Opportunity Knocking!

Surveys show that there is "...an epidemic of deafness..."



One in Five U.S. Teens Now Have A Hearing Loss

1988/1994: 14.9% of 12-19 year olds have a measurable hearing loss

2005/2006: grows to 19.5%!

Source: *Journal of the American Medical Association*: 2010; 304(7): 772-778. doi:10.1001/jama.2010.1124



34,300,000 Americans!

2008: 1 of every 9 people report a hearing loss

Only 9.4 million saw MDs for earaches that year

So hearing loss is nearly 4 times more common than earaches!

Sources: *National Hospital Ambulatory Medical Care Survey*: 2001 http://www.healthofchildren.com/M/Mastoiditis.html

MarkeTrak VIII http://www.hearingreview.com/issues/articles/2009-10_01.asp



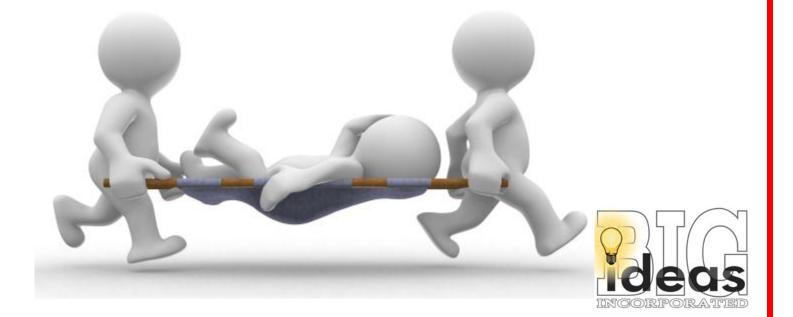
How Many *Earache Remedy* SKUs Do Your Stores Have?

? 3? 4?

How Many of Your Ear Care SKUs Help Make Sound Clearer?



75% with hearing loss don't use hearing aids! Less than 10% with a slight to mild loss use them



Why **Don't** Those Who **Need** Hearing Aids Wear Them?

1. Hearing aids are costly: \$1,600 each on average

2. Not paid for by insurance or Medicaid

3. Some people deny they need help

4. Many people fear showing their age

5. Fewer independent hearing aid outlets*

6. The problem stays private: "Turn down that TV!"

7. Only Earglasses[®] Sound Magnifiers are both effective **and** affordable



* http://www.audiologyonline.com/ask-the-experts/many-independent-autonomous-hearing-care-27

Market Potential 60 Million units by 2015 New distribution channels needed To be led by retail store entries



Source: Hearing Central, LLC

OTC Eye & Ear Care Sales: A Large, Growing Share 2008 2011 **Total OTC** \$16.8 Billion \$17.4 Billion Eye and Ear Care \$ \$459 Million \$525 Million 2.7% 3.0% **E&EC Share of total**

Source: The Nielsen Company (total U.S. food, drug, and mass merch., ex. Wal-Mart) Note: OTC earwax cleaners alone sold \$63 Million in 2011 – Source: Wall Street Journal http://online.wsj.com/article/SB10000872396390444354004578058513951005712.html



But Volumes Are Static or Down: -0.9% 2007-2012 Causes: "Lack of product innovation, Declining consumer interest"





Source: http://www.ibisworld.com/industry/ear-care-medication-manufacturing-otc.html

Introducing A Unique Solution: Earo SSES SOUND MAGNIFIERS An Important New Hearing Care Product Revenue Opportunity



From Confusion..



...to Clarity

The best value customers can

buy to boost their ability to

clearly hear softer sounds



A *More Natural* Answer No Noise From Electronics No Batteries Needed

It's like cupping your hand behind you ear, but your arm won't get tired!

AKES EVEN SOFT SOUNDS CLEAR

Earglasses

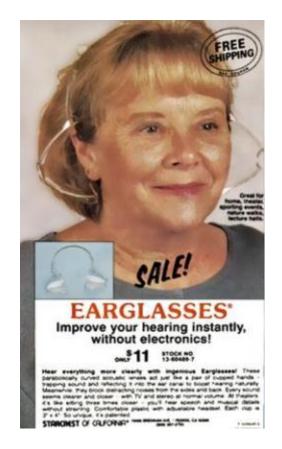
HEAR MORE FOR LE\$\$

- Turn down your TV
 Enjoy stage plays
- · Sermons, lectures
- · Sermons, rectar
- Music concerts
- Sports events
- For tracking game
- Or birdwatching

100% Made In USA - 2 Adult Size Lenses



100,000+ Old Models Sold Retail Price: \$11-\$13 + P&H



- Sold only through Direct Response General Merchandise Catalogs
- "Mickey Mouse" looking shells
- Headband forced use of both lenses
- Conspicuous, oversized, loose-fitting
- Won't fit in pocket or purse
- Too big for on-shelf display



NEW MODEL *A Dramatic Improvement*

- Use on one ear or both
- Carry in pocket or purse
- No headband is needed
- Smaller, unbreakable shells
- One size fits all
- More affordable, available
- Secured by an adhesive strip
- Made for disposability, turnover

Totally Unique!





Repeat Purchase Is Now Built Right In

Like Breathe Right[®] Nasal Strips, our adhesive strip adds value but requires periodic replacement



Breathe Right[®] Nasal Strips now sell roughly \$200 Million worth of product a year, at factory alone! The brand is most often used to prevent or reduce the problem of snoring. But snoring is a much less common problem than are today's epidemic hearing losses!



BIG GREEN A Sustainable Solution

The product is fully recyclable PET plastic the same used for soft drink containers



Also, both the products and packages are completely made in the United States. Even the molds from which the products are formed are U.S. made.





Professional Marketing Support

 Long-established website, new content *http://earglasses.com*

- 2. Prominent search engine rank
 - 3. Vigorous new publicity push
- 4. Broad social media presence
- 5. Millions of PR, TV, catalog impressions

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